

1/4-Page Meeting Planner

TOPIC			
Is this meeting for □ a decision or □ information?			
Leader and participants:			
Date: Time:			
Location:			
Structure	Information	Human Resources	
Ethics and the law Competitive position Ownership structure Governance Planning Facilities	Applications Internet Data and reporting Research and analysis Communication system Information technology	Management Organizational structure Employee relations Training and development Compensation Retention and recruitment	
Marketing & Sales	Operations	Finance	
Market research Channels of distribution Pricing and promotions Marketing communications Sales management Customer service	Quality Work process Production technology Supply chain Logistics Inventory	Financial accounting Managerial accounting Budgeting and forecasting Financing Cash management Risk management	
	Control of		

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3 Good Questions ☐ Have we agreed on terms, concepts and facts? 2 3 © 2018 CMTP, LLC **Decisions and Tasks** 1 2

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□ Did this meeting meet its goal?
□ Did you distribute and file the notes?

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